# Microsoft® Project 2016: Level 1

#### **Training Course Content**

**Course Objective:** This course is designed to familiarize you with the basic features and functions of Microsoft Project Professional 2016 so that you can use it effectively and efficiently in a real-world environment. Students taking this course are responsible for managing projects in a work environment. This includes creating and maintaining project plans.

**Prerequisites:** To ensure your success in this course, you should have basic project management knowledge and skills. The following course can help you in meeting this requirement: Project Management Fundamentals (Second Edition).

**New Features:** With Project 2016, you can leverage multiple timelines to illustrate different phases or categories of work, as well as set the start and end dates for each timeline separately. If you are working with Project Professional 2016 or Project for Office 365, connected to Project Online, you can take advantage of better control over resource scheduling. Identify features or actions you want to perform quickly using Tell Me.

**Delivery Method:** Instructor-led, group-paced, hands-on classroom training with activities. Additionally, manuals are provided for each student for after class reference.

# Lesson 1: Getting Started with Microsoft Project

Topic A: Identify Project Management Concepts Topic B: Navigate the Microsoft Project 2016 Environment

#### Lesson 2: Defining a Project

Topic A: Create a New Project Plan

Topic B: Define a Project

Topic C: Assign a Project Calendar

## **Lesson 3: Creating and Organizing Tasks**

Topic A: Add Tasks to a Project Plan

Topic B: Import Tasks From Other Programs
Topic C: Create a Work Breakdown Structure

Topic D: Define Task Relationships

Topic E: Schedule Tasks

#### **Lesson 4: Managing Project Plan Resources**

Topic A: Add Resources to a Project Plan Topic B: Create a Resource Calendar Topic C: Enter Costs for Resources Topic D: Assign Resources to Tasks Topic E: Resolve Resource Conflicts

### Lesson 5: Finalizing a Project Plan

Topic A: Optimize a Project Plan

Topic B: Set a Baseline

Topic C: Share a Project Plan

# Microsoft® Project 2016: Level 2

# **Training Course Content**

**Course Objective:** This course is designed to familiarize you with the advanced features and functions of Microsoft Project Professional 2016 so that you can use it effectively and efficiently in a real-world environment.

**Prerequisites:** To ensure your success in this course, you should be able to create a new project plan, manage time in a project plan, manage tasks in a project plan, manage resources in a project plan, and share a project plan. This can be accomplished by taking Microsoft® Project 2016: Part 1.

**New Features:** With Project 2016, you can leverage multiple timelines to illustrate different phases or categories of work, as well as set the start and end dates for each timeline separately. If you are working with Project Professional 2016 or Project for Office 365, connected to Project Online, you can take advantage of better control over resource scheduling. Identify features or actions you want to perform quickly using Tell Me.

**Delivery Method:** Instructor-led, group-paced, hands-on classroom training with activities. Additionally, manuals are provided for each student for after class reference.

#### **Lesson 1: Executing a Project**

Topic A: Enter Task Progress

Topic B: Update Task Progress with SharePoint

Topic C: Update Work Topic D: Update Costs

#### **Lesson 2: Monitoring Project Progress**

Topic A: View Project Progress
Topic B: Add Custom Fields
Topic C: Create Custom Views
Topic D: Create a Network Diagram
Topic E: Analyze a Project Plan

# Lesson 3: Controlling a Project Plan

Topic A: Edit the Task List Topic B: Reschedule Tasks Topic C: Update a Baseline

#### **Lesson 4: Reporting on Progress**

Topic A: Format and Share a Chart View

Topic B: View Existing Reports
Topic C: Create Custom Reports
Topic D: Create a Visual Report

#### **Lesson 5: Customizing the Application**

Topic A: Change Project Options

Topic B: Create a Project Plan Template

Topic C: Share Resources Topic D: Link Project Plans

# Microsoft® Project Level 3

#### **Training Course Content**

**Course Objective:** Students will learn to collaborate with other applications, take advantage of advanced scheduling features, utilize macros to repeat tasks and become more efficient in Project, as well as how Project reschedules uncompleted work.

**Prerequisites:** To ensure success in this course, you should be familiar with the material presented in Project: Level 1 and Project: Level 2.

Please note this class is currently taught using version 2013 due to the similarities between 2016 and 2013. Users of either version of Project should have no difficulties navigating in this class.

**Delivery Method:** Instructor-led, group-paced, hands-on classroom training with activities. Additionally, manuals are provided for each student for after class reference.

# Lesson 1: Working and Collaborating with other Applications

- Outlook (Office 365)
- SharePoint
- Visio

## **Lesson 2: Advanced Scheduling**

- Scheduling Overtime Work to shorten durations
- Demo of 24 hour scheduling
- How to work across multiple time zones
- Using Task Calendars vs Project Calendar

# **Lesson 3: Earned Value Analysis**

- Physical % Complete
- Fix Cost
- Fixed Cost Accrual
- Budgeted Cost of Work Performed

#### Lesson 4: Macros

- Using Macros
- · Recording Macros

# Lesson 5: Options for scheduling uncompleted work

- Reschedule uncompleted work to the current finish date
- Split in Progress Tasks Option
- Advanced Calculation Options for Project
  - o Move End, or Move Start
  - Multiple Critical Paths
  - Edits to total task Options
- Work Contours
  - Types of Work Contours
  - Uses of Work Contours
  - Create Work Contours

### **Lesson 6: Concepts of Work**

- % Work Complete
- % Complete
- Actual Work vs Actual Durations
- Fixed Work
  - Fixed Units
  - Fixed Durations

# **Lesson 7: Consolidating Projects**

- Working with projects that have Resource Pool
- Updating Information in Resource Pool
- Quit Sharing information in Resource Pool
- Sharing of Calendars between projects and the Master Global template

# Microsoft® Project Level 3 - Continued

#### **Lesson 8: Setting multiple Baselines**

- Comparing baselines
- Creating and using different baselines

#### **Lesson 9: Custom Fields**

- Using a Text field
- Using a Number field
- Using a Date field
- Using Formulas in custom fields
- Look up Table
- Graphical Indicators

## **Lesson 10: Excel Pivot Table and Pivot Chart Reporting**

- Export Project to Pivot Tables and Pivot Charts
- S Curve Template

## **Lesson 11: Customizing the Project environment**

- Creating new tabs in the Ribbon
- Creating New Groups and adding commands